

RNS Miscellaneous

First day of dealings**HARMONY ENERGY INCOME TRUST PLC**

Released 07:00:03 09 November 2021

RNS Number : 7227R
Harmony Energy Income Trust PLC
09 November 2021

NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA, THE REPUBLIC OF SOUTH AFRICA, JAPAN OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT. THE INFORMATION CONTAINED HEREIN DOES NOT CONSTITUTE OR FORM PART OF ANY OFFER TO ISSUE OR SELL, OR ANY SOLICITATION OF ANY OFFER TO SUBSCRIBE OR PURCHASE, ANY INVESTMENTS IN ANY JURISDICTION. PLEASE SEE THE SECTION ENTITLED "IMPORTANT LEGAL INFORMATION" AT THE END OF THIS ANNOUNCEMENT.

9 November 2021

**Harmony Energy Income Trust plc
("HEIT" or the "Company")****First day of dealings**

Further to the announcement on 5 November 2021, Harmony Energy Income Trust plc is pleased to announce 210,000,000 Ordinary Shares will today be admitted to the Specialist Fund Segment of the Main Market of the London Stock Exchange ("Admission"). The Ordinary Shares will trade under the ticker "HEIT" (ISIN: GB00BLNNFY18).

The total number of Ordinary Shares in issue immediately following Admission is 210,000,000 and this is the total number of Ordinary Shares with voting rights in the Company. The figure 210,000,000 should be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules. When informing the Company, shareholders should send all such notifications to Harmony.CoSec@jtcgroup.com.

Director and Harmony Group participation in the Initial Issue

The Directors of the Company participated in the Initial Issue, further details of their participation are set out in the table below. In addition, senior management of the Harmony Group, comprising Peter Kavanagh, James Ritchie, Max Slade, Pete Grogan and Alex Thornton (or their associates), have subscribed for approximately 2.5 million Ordinary Shares in aggregate.

Berenberg
Investment Banking
Ben Wright
Gillian Martin
Ciaran Walsh
Dan Gee-Summons

+44 (0)20 3207 7800

Camarco (PR adviser to the Company)
Ed Gascoigne-Pees
Eddie Livingstone-Learmonth
Frank Krikhaar

+44 (0)20 3757 4980

Harmony Energy Advisors Limited
Paul Mason
James Ritchie
Max Slade

IMPORTANT LEGAL INFORMATION

This announcement is not an offer to sell or a solicitation of any offer to buy any securities in the Company in United States, Canada, Australia, the Republic of South Africa, Japan or in any other jurisdiction where such offer or sale would be unlawful.

This announcement may not be published, distributed or transmitted by any means or media, directly or indirectly, in whole or in part, in or into the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities mentioned herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**US Securities Act**") or with any securities regulatory authority of any state or other jurisdiction of the United States and, subject to limited exceptions, will not be offered, sold, exercised, resold, transferred or delivered, directly or indirectly, in or into the United States or to, or for the account or benefit of, any US person (as defined under Regulation S under the US Securities Act). The Company has not been, and will not be, registered under the U.S. Investment Company Act of 1940, as amended (the "**Investment Company Act**") and, as such, holders of the Company's securities will not be entitled to the benefits of the Investment Company Act. No offer, sale, resale, pledge, delivery, distribution or transfer of the Company's securities may be made except under circumstances that will not result in the Company being required to register as an investment company under the Investment Company Act. No public offering of securities is being made in the United States.

Neither the U.S. Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the adequacy of this document. Any representation to the contrary is a criminal offence in the United States.

Neither this announcement nor any copy of it may be taken or transmitted into or distributed in Canada, Australia, Japan or the Republic of South Africa or any other jurisdiction in which the same would be unlawful or to any resident thereof. Any failure to comply with these restrictions may constitute a violation of the securities laws or the laws of any such jurisdiction. The distribution of this announcement in other jurisdictions may be restricted by law and the persons into whose possession this announcement comes should inform themselves about, and observe, any such restrictions. This announcement does not constitute an offer to sell, or the solicitation of an offer to acquire or subscribe, for securities in any jurisdiction where such offer or solicitation is unlawful or would impose any unfulfilled registration, qualification, publication or approval requirements on Harmony Energy Income Trust plc or Joh. Berenberg, Gossler & Co. KG, London Branch.

Moreover, the Company's securities will not be registered under the applicable securities laws of Australia, Canada, the Republic of South Africa, Japan or any member state of the European Economic Area (other than any member state of the European Economic Area where the Company's securities may be lawfully marketed). Subject to certain exceptions, the Company's securities may not be offered or sold in Australia, Canada, the Republic of South Africa, Japan or any member state of the European Economic Area (other than any member state of the European Economic Area where the Company's securities may be lawfully marketed) or to, or for the account or benefit of, any national, resident or citizen of, Australia, Canada, the Republic of South Africa, Japan or any member state of the European Economic Area (other than to professional investors in certain European Economic Area member states for which marketing approval has been obtained).

Joh. Berenberg, Gossler & Co. KG, London Branch ("**Berenberg**") is authorised by the German Federal Financial Supervisory Authority and in the United Kingdom is deemed authorised under the Temporary Permissions Regime and subject to limited regulation by the Financial Conduct Authority ("**FCA**") and is acting exclusively for the Company and for no one else in connection with the matters described in this announcement and will not be responsible to anyone (whether or not a recipient of this announcement) other than the Company for providing the protections afforded to clients of Berenberg or for affording advice in relation to the contents of this announcement or any matters referred to herein.

None of the Company, the Investment Adviser, Berenberg, or any of their respective affiliates, accepts any responsibility or liability whatsoever for, or makes any representation or warranty, express or implied, as to this announcement, including the truth, accuracy or completeness of the information in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Company or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of the announcement or its contents or otherwise arising in connection therewith. The Company, the Investment Adviser and Berenberg, and their respective affiliates, accordingly disclaim all and any liability whether arising in tort, contract or otherwise which they might otherwise have in respect of this announcement or its contents or otherwise arising in connection therewith.

Notification of transactions of persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name:	<ul style="list-style-type: none"> i. Norman Crighton ii. Janine Freeman iii. Hugh McNeal iv. William Rickett v. Shefaly Yogendra
2	Reason for the notification	
a)	Position/status:	<ul style="list-style-type: none"> i. Chairman of Harmony Energy Income Trust plc ii. Non-Executive Director of Harmony Energy Income Trust plc iii. Non-Executive Director of Harmony Energy Income Trust plc iv. Non-Executive Director of Harmony Energy Income Trust plc v. Non-Executive Director of Harmony Energy Income Trust plc
b)	Initial notification /Amendment:	Initial

3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor														
a)	Name	Harmony Energy Income Trust plc													
b)	LEI	25490003XI3CJNTR453													
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted														
a)	Description of the financial instrument, type of instrument Identification code	Ordinary Shares of £0.01 par value ISIN: GB00BLNNFY18													
b)	Nature of the transaction	Purchase of Ordinary Shares													
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>£1.00</td> <td>i. 5,000</td> </tr> <tr> <td></td> <td>ii. 5,000</td> </tr> <tr> <td></td> <td>iii. 5,000</td> </tr> <tr> <td></td> <td>iv. 5,000</td> </tr> <tr> <td></td> <td>v. 5,000</td> </tr> </tbody> </table>	Price(s)	Volume(s)	£1.00	i. 5,000		ii. 5,000		iii. 5,000		iv. 5,000		v. 5,000	
Price(s)	Volume(s)														
£1.00	i. 5,000														
	ii. 5,000														
	iii. 5,000														
	iv. 5,000														
	v. 5,000														
d)	Aggregated information -Aggregated volume - Price - Total value	<u>Volume</u> i. 5,000 ii. 5,000 iii. 5,000 iv. 5,000 v. 5,000 <u>Price</u> £1.00 <u>Total value</u> i. 5,000 ii. 5,000 iii. 5,000 iv. 5,000 v. 5,000													
e)	Date of the transaction	9 November 2021													
f)	Place of the transaction	London													

This announcement is made in accordance with the requirements of the EU Market Abuse Regulation ("MAR") and the Company confirms that the PDMR's notification obligations under MAR have also been satisfied.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

MSCUWOKRARUAAA

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.
