

RNS Miscellaneous

Cancellation of share premium account

HARMONY ENERGY INCOME TRUST PLC

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5 January 2022

Harmony Energy Income Trust plc

(the "Company")

Cancellation of share premium account

As stated in the Company's prospectus dated 15 October 2021 (the "Prospectus"), the Company had resolved that, conditional upon Initial Admission and approval of the Court, the amount standing to the credit of the share premium account of the Company immediately following completion of the Initial Issue be cancelled, and the amount of the share premium account so cancelled be credited to a reserve.

The Company is pleased to confirm that, following the approval of the Court and the subsequent registration of the Court order with the Registrar of Companies on 15 December 2021, the share premium account reduction has become effective. Accordingly, the amount of £204,793,046 previously held in the share premium account has been cancelled and shall be credited to a reserve.

Capitalised terms used but not defined shall have the meanings given to them in the Prospectus.

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