

RNS Issue of Equity



**SUPR** ○○○  
SUPERMARKET INCOME REIT

## ADDITIONAL ADMISSION

[SUPERMARKET INCOME REIT PLC](#)

Released 07:00:02 16 February 2023

RNS Number : 0581Q  
Supermarket Income REIT PLC  
16 February 2023

16 February 2023

**SUPERMARKET INCOME REIT PLC**  
(the "Company")  
LEI: 2138007FOINJKAM7L537

### ADDITIONAL ADMISSION

Supermarket Income REIT plc (LSE: SUPR), the real estate investment trust providing secure, inflation-protected, long income from grocery property in the UK, announces that it has made an application for 729,198 New Ordinary Shares to be admitted to the Premium Segment of the Official List of the Financial Conduct Authority ("FCA") and to trading on the Premium Segment of London Stock Exchange plc's Main Market for listed securities. It is expected that these New Ordinary Shares will be admitted to trading on or around 23 February 2023.

The application is being made pursuant to the scrip dividend alternative in lieu of cash for the interim dividend for the period from 1 October 2022 to 31 December 2022. Elections for a scrip dividend were received in respect of 4.25% of the Ordinary Shares in issue as at the record date of 20 January 2023. When issued, these New Ordinary Shares will rank *pari passu* with the existing Ordinary Shares.

Following admission of the New Ordinary Shares, the Company's issued share capital will consist of 1,243,362,253 Ordinary Shares of £0.01 each. With effect from 23 February 2023, the total number of issued shares with voting rights will be 1,243,362,253.

The above figure of 1,243,362,253 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or of a change to their interest in, Supermarket Income REIT plc under the FCA's Disclosure Guidance and Transparency Rules.

Further information regarding the Scrip Dividend Alternative offered in respect of the Interim Dividend and the Scrip Dividend Scheme can be found in the Scrip Dividend Circular (the "Scrip Circular") are available to view and download on the Company's website at:

<https://www.supermarketincomereit.com/dividend-information>

The Scrip Dividend Circular is also available for inspection at the National Storage Mechanism:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

### FOR FURTHER INFORMATION

**Atrato Capital Limited** +44 (0)20 3790 8087  
Steven Noble / Rob Abraham / Chris McMahon ir@atratocapital.com

**Stifel Nicolaus Europe Limited** +44 (0)20 7710 7600  
Mark Young / Matt Blawat / Rajpal Padam

**Goldman Sachs International** +44 (0)20 7774 1000  
Jimmy Bastock / Tom Hartley

**FTI Consulting** +44 (0)20 3727 1000

**NOTES TO EDITORS:**

Supermarket Income REIT plc (LSE: SUPR) is a real estate investment trust dedicated to investing in grocery properties which are an essential part of the UK's feed the nation infrastructure. The Company focuses on grocery stores which are omnichannel, fulfilling online and in-person sales. All of the Company's supermarkets are let to leading UK supermarket operators, diversified by both tenant and geography.

The Company provides investors with attractive, long-dated, secure, inflation-linked, growing income with the potential for capital appreciation over the longer term and targets a 7% to 10% p.a. total shareholder return<sup>(1)</sup>. The Company has increased its dividend every year since IPO.

The Company is listed on the premium segment of the Official List of the UK Financial Conduct Authority and its Ordinary Shares are traded on the Main Market of the London Stock Exchange, having listed initially on the Specialist Fund Segment of the Main Market on 21 July 2017.

Atrato Capital Limited is the Company's Investment Adviser.

Further information is available on the Company's website [www.supermarketincomereit.com](http://www.supermarketincomereit.com)

1. *There is no certainty that these illustrative projections will be achieved*

*Stifel Nicolaus Europe Limited, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting exclusively for Supermarket Income REIT plc and no one else in connection with this announcement and will not be responsible to anyone other than the Company for providing the protections afforded to clients of Stifel Nicolaus Europe Limited nor for providing advice in connection with the matters referred to in this announcement.*

*Goldman Sachs International, which is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority in the United Kingdom, is acting exclusively for Supermarket Income REIT plc and no one else in connection with this announcement and will not be responsible to anyone other than the Company for providing the protections afforded to clients of Goldman Sachs International nor for providing advice in connection with the matters referred to in this announcement.*

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@lseg.com](mailto:rns@lseg.com) or visit [www.rns.com](http://www.rns.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOETAMFTMTJBBFJ

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.